

Name of warrant	Warrant TCB/VCSC/M/Au/T/A1
Company name	
Date	5/5/2020
Subject	Report on the result of covered warrant distribution

Content:

Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: Viet Capital Securities Joint Stock Company
- Head office: 15th Floor, Bitexco Tower, 2 Hai Trieu, district 1, HCMC

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant TCB/VCSC/M/Au/T/A1
- Underlying security: TCB
- Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6 months
- Expiration date: October 26, 2020
- Conversion ratio: 1:1
- Exercise price: 25,000 VND
- Value of collateral: 1,500,000,000 VND

2. Information on the offering:

- Start date of offering: April 24, 2020
- End date of distribution: April 24, 2020
- Time of subscription: April 24
- Payment date for warrant purchase: April 24
- End date of warrant transfer: April 24

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	1,500,000	0	0	0	0	1,500,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total		1,500,000	0	0	0	0	1,500,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0%% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.